

Invitation

From freefall to rebound. How are you placed?

All indications are that the GFC is history.
The challenge now is to position yourself for the future.
But how much of the new-found optimism is wishful
thinking and how much is built on solid evidence?

**Join our investment and SMSF experts for a comprehensive
overview of the way ahead.**

Robert Taber

Partner and head of SMSF division

As the highly respected leader of our Super Team, Robert will welcome guests and introduce the speakers. He'll be available throughout the evening for questions and comment.

Phil Smith

Partner and head of Cutcher & Neale Investment Services

Phil's demonstrated market acumen has made him a most sought-after investment advisor.

He'll provide a view on the pitfalls and potential in the market along with some intriguing insights into the opportunities presented by the current investment climate.

Shane Morgan

Director, Cutcher & Neale SMSF division and Chairman of the Hunter Region Chapter of SPAA*

Shane will deliver a concise update on current SMSF legislation and regulation, including the state-of-play in the Federal Government's Review of the Superannuation System conducted by former Deputy Chairman of ASIC, Jeremy Cooper.

Shane will also report on outcomes from the recent SPAA National Conference.

Date Tuesday March 23rd

Time 6.00 for 6.30 pm

Location Bimet Executive Lodge, 121 Union Street the Junction.

This event is always popular and seats are limited.

**To confirm your place rsvp via email to events@cutcher.com.au
or phone Amanda McKee on 4928 8500.**

■ **Newcastle**
02 4928 8500

■ **Sydney**
1800 988 522

events@cutcher.com.au

**Self Managed Superfund Professionals Association of Australia. For more information visit www.spaa.asn.au*